

**BRISTOL HARBOUR VILLAGE ASSOCIATION
BOARD MEMBER CANDIDATE FORM
For election to the Board of Directors at the
Annual Meeting of Members 2023**

If you are interested in running for the Board of Directors of the Bristol Harbour Village Association, please complete & return this form by **June 30, 2023**.

Name: **John Constance**

Property Address: **5 Spyglass Hill**

How long have you been an owner? **16 years**

Work Experience:

As a licensed consulting engineer, I designed ventilation systems to protect people's health. I worked with construction contractors to implement designs.

Current or Former Organizations and Responsibilities: **Member of the BHVA Board of Directors**

Hobbies or Interests:

Why would you like to be a Board Member? **To keep BHVA as a desirable community to live in.**

What has been your previous experience in an Association or serving on an Association Board?

I have been a BHVA Board member for 3 years. I also served as a Board member in another community for 6 years.

How will the Board benefit from your experience or qualifications?

My experience as a previous Board member in another community as well as here in BHVA have shown me how flexible one needs to be to get results that benefit all.

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Name: **Ralph Gebhardt**

Property Address: **5547 Lakewood Trail**

How long have you been an owner? **3 years**

Work Experience:

Math teacher, athletic director, football and basketball coach

Current or Former Organizations and Responsibilities: **Over 30 years of experience coaching and leading athletic teams at the College level (St. John Fisher University, The University of Rochester) and High School level (Midlakes, Pittsford, Brighton and Fairport). Over 30 years of experience working with and leading academic teams of teachers and students in various competitive academic teams.**

Hobbies or Interests: **Fishing, kayaking, hiking**

Why would you like to be a Board Member? **I would like to join a team of decision makers whose primary interest is the welfare of our community. I would like the board to be a place where opposing opinions are welcome into discussions and evaluated on a case by case basis. I believe we need to develop mutually beneficial working relationships throughout this community.**

What has been your previous experience in an Association or serving on an Association Board?

I have worked serving as a chairperson for the Teddi Project Dance Marathon at St. John Fisher University and the Johanna Perrin Middle School. I have been chairperson, speaker and mentor for various programs associated with the Rochester Regional Diabetic Association. I have volunteered to help the BOD when there have been open positions and extra hands needed. I ran for this board two years ago. My wife and I have volunteered our services to the Bristol Harbour Yacht Club and the Rec Committee in the past 2 years.

How will the Board benefit from your experience or qualifications?

First and foremost, every experience I have had is as a TEAM builder. As the head football coach at St. John Fisher College I was responsible for taking a "club" program" and developing it into an NCAA Div. III program. We were given limited budgets, but sought to gain more support from the college by emphasizing academic responsibility, and recruiting the types of young men that would be responsible to our mission.

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Name: **Alexis Ortiz Heaney**

Property Address: **5586 Lochcrest Circle**

How long have you been an owner? **November 2020**

Work Experience: **SVP, Associate Managing Director then Managing Director Commercial Operations at Moody's Investors Service 2015-2023; SVP and Director of Operations at WESTMED Group 2014-2015; Director then Sr. Director Process Improvement at Atlas Air 2003-2014; Program Manager, Global Employer of Choice at GE Capital Corp. 2001-2003; VP Customer Care, GE Venture Mine at GE Equity 2000-2001; VP Teleweb and Front-End Support at GE Capital Corp. 1998-2000; General Manager UK Warranty Operations at GE Global Consumer Finance 1996-1998; Various positions at Monogram Retailer Credit Services at GE Capital 1993-1996**

Current or Former Organizations and Responsibilities: **Interim Treasurer of BHVA** – working with the Board President and other officers, review financial policies, financial reports prepared by the Management Company, review monthly financials (balance sheet, income and expense reports, reserve accounts) with the Board, assist, review and make recommendations for the annual budget. As **Board Member and 1st Vice President of the Port Chester High School Marching Band Parents' Association**, recruit new members, collect membership fees and maintain membership rolls. Work with fellow board members to oversee and govern the non-profit. Serve as Board liaison with the Color Guard and collaborate with the Supervisor – Fine and Performing Arts and the Band Director to support parade and competition events. As **Co-Chairperson of the Little Angels Child Care Center**, facilitate Board meetings, lead the budget approval process, monitor Center's financial, quality and regulatory performance, provide perspective and support to Center's Director's Advisory Committee and ensure Board functions according to by-laws.

Hobbies or Interests: **I enjoy pilates, the theatre, movies, travel, cooking, reading, binge watching South Korean television dramas, listen to pop, jazz, classical, country music.**

Why would you like to be a Board Member? **I would like to continue my work with the BHVA Board and apply sound fiscal policy and judgement to maintain and improve home values through effective fiscal management while maintaining and safely operating BHVA facilities and property. I am energized by challenges, developing strategies and the opportunity to ask questions and share perspective. The current Board is an effective one: collaborative, values discourse, listens actively and is willing and capable to tackle the issues that face BHVA today and in the future. Selfishly, my BHVA home is my sanctuary. I would like to help build esprit de corps that should be the foundation of the community.**

What has been your previous experience in an Association or serving on an Association Board?

My HOA experience is limited to serving as the Interim Treasurer on the BHVA Board since November 2022. My HOA community member experience is with BHVA.

How will the Board benefit from your experience or qualifications? **My involvement on an HOA and education related Boards provides me with a variety of experiences to draw from. My domestic and international career experience includes management of budgets up to \$5,000,000, expense oversight, project management, vendor management, sourcing, negotiations, training, change management, technology roadmap management, strategy and tactical execution as well as managing small and large teams.**

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Name: **Keith Northridge**

Property Address: **17 Spyglass Hill**

How long have you been an owner? **5 years**

Work Experience: **Attorney licensed in New York and in New Jersey for over 26 years. I started in a law firm with a general practice/heavy lifting plaintiff litigation practice. After helping 3 clients successfully sue their insurance companies, I switched, and for over 16 years was the senior associate in firm that was the primary outside counsel defending Travelers and Liberty Mutual Insurance companies against major commercial general litigation coverage. I spoke weekly with the Vice Presidents of Legal almost on a weekly basis. Insurance attorneys, myself included, analyzed the interplay of complex insurance policies with multiple agreements, occasional prior settlements, etc. that were at play.**

Prior to my law career, I worked for the Catholic Church performing a number of functions and duties. I literally built a cemetery from the ground up with all the governing documents, rules, fees, etc. I was a liaison between the diocese and the Boy Scouts of America.

Current or Former Organizations and Responsibilities: **I have remained very active in my church.**

Hobbies or Interests: **Kayaking, canoeing, hiking, watching the NY Yankees, reading and enjoying wine.**

Why would you like to be a Board Member? **My background developed an expertise in bringing people together; I believe a lot work needs to be done. I have seen how poorly written or short-sighted, narrow agreements and related documents have led to years of litigation. Whatever happens in the near future, I believe BHVA needs to update, reach, develop, etc. a host of documents that will be a basis for everyone both now and in the future.**

I grew up where community volunteering was instilled in me by both my father and mother. (Both of whom have been honored by the town with a street named after them, as well as memorial plaques in the town hall acknowledging the debt the town of Florham Park, NH owed them. Now, I have found where I want to live out my life, and I want the best for it.

What has been your previous experience in an Association or serving on an Association Board?
I have litigated over a dozen cases where a HOA was a party including several where I defended the HOA.

How will the Board benefit from your experience or qualifications?

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Name: **David Richardson**

Property Address: **126 Cliffside Dr.**

How long have you been an owner? **4 years**

Work Experience:

Current or Former Organizations and Responsibilities: **Accounting Manager for IBM and Computer Sciences Corp. and Project and Technical Manager for ESC**

Hobbies or Interests: **Lacrosse**

Why would you like to be a Board Member? **Help with the focus and prioritization of projects for the community**

What has been your previous experience in an Association or serving on an Association Board? **Current member of the Board**

How will the Board benefit from your experience or qualifications? **Technical Manager for both IBM and ESC and Project Manager for ESC and US Secretic Service – Top Secret Clearance**

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Name: **Lindsey Rodriguez**

Property Address: **10 Spyglass Hill** How long have you been an owner? **7 years**

Work Experience: **Executive oversight of facilities operations to include purchasing, vendor bidding, distribution, mail division, textbooks, warehousing, product testing and large capital development project support. Develops and administers related budgets for staff and resources in the department.**

Current or Former Organizations and Responsibilities: **Miami Dade County School District – Executive Officer (Current); Miami Dade College – Director (Former)**

Hobbies or Interests: **Most of my interests revolve around my family that includes my husband, Julian, who has been a JetBlue airline captain for the last 16 years, Julian, my 12-year old son and Jack, my 9-year old son. We spend most of our free time cruising, attending the boys' sporting events hanging at Disney or relaxing at our house in Bristol Harbour. My hobbies include traveling, kayaking, equestrian riding (with my son).**

Why would you like to be a Board Member? **I would like to create an environment in our community where open communication is encouraged and supported. When you want to bring two groups together, you don't bring just one to the table. We need a diverse board that supports the many thoughts and opinions in our community. I won't require community members to communicate through a management company if they want to speak with me. We have far too many layers between the community and the board. As a member of the board, I will listen to everyone, not just select members based on a personal agenda. I understand that if selected as a board member I am being entrusted with a vital role and that the decisions I make have not only an impact on the community, but also individual members of the community. If elected for the board, I would advocate for peaceful resolution to the Fields dispute. We have spent many hundreds of thousands of dollars on legal fees. We can continue in this matter for years to come or we can find solutions and move on. Finally, the specific area of the governing documents I would like to advocate for change include the thresholds to require community vote related to special assessments.**

What has been your previous experience in an Association or serving on an Association Board? **I have served on many professional boards over the years; however I have not served on our board in the past.**

How will the Board benefit from your experience or qualifications? **I have 12 years of experience specifically in operations. I am currently managing an operational role for the 3rd largest school district in the country. Prior to that I worked at Miami Dade College, the 2nd largest college in the country. I support multiple capital development projects, sat on the Miami Dade College emergency management team, managed a 4 million multiple department budget, budget support for other departments, oversee facilities projects, custodial teams and procurement. I feel my background would benefit our board and community as a liaison to large capital development projects, budget review/forecasting/planning and an advocate to bridge our divided community. I don't live full time in the community and in the past, this has played a role for many, I'm sure, in not running for the board. However, if the last few years have taught us anything, it's that at home or in the office, it's not where you are, it's what you do and how you do it.**

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Name: **John Schultes**

Property Address: **101 Cliffside Drive** How long have you been an owner? **5 years**

Work Experience: **Planning and Construction Project Management**

Current or Former Organizations and Responsibilities: **Del Monte Hotel Group: oversee all phases of hotel renovations and construction management.**

Hobbies or Interests: **Boating, skiing, fishing, hunting and hiking**

Why would you like to be a Board Member? **I have served on the BHVA Board over the last year and wish to continue working successfully on the projects underway and in the future.**

What has been your previous experience in an Association or serving on an Association Board? **Served on BHVA for 1+ years; serving on Condo 2 Board for 2+ years.**

How will the Board benefit from your experience or qualifications? **35 years in planning and construction project management.**